

Ticker: [BTBT US EQUITY](#)

Bit Digital Inc (NASDAQ CM: BTBT, Currency: USD)

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Website	www.bit-digital.com
Number of Employees	54
Ticker:	BTBT US

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↓ **2.20** -0.01

Bit Digital, Inc. desarrolla una plataforma de activos digitales e infraestructura de inteligencia artificial (IA). Se especializa en los negocios de minería de activos digitales, staking de ETH y servicios especializados de infraestructuras en la nube para aplicaciones de inteligencia artificial. Atiende a clientes en Estados Unidos, Canadá, Hong Kong y Singapur.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	2.20	Market Cap (MM)	712.1
Open	2.22	Shares Out. (MM)	323.7
Previous Close	2.21	Float %	97.7%
Change	0.17	Shares sold short (MM)	55,689,372.0
Change %	8.33	Dividend Yield %	--
Day High/Day Low	2.2 / 2.1	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	4.6 / 1.7	P / Diluted EPS Before XO	
Volume (MM)	33.91	Beta	1.86
Avg. Vol - 3 mo (MM)	37.34		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	107.3	Cash & ST Invest.	98
EBIT - LTM	130.0	Total Assets	538.2
EBITDA - LTM	169.2	Total Debt	13.8
Net Income - LTM	137.0	Total Liabilities	74.8
Total Enterprise Value	720	Total Equity	463.5
TEV/ Total Revenue	9.1 x	Cash from Operations - LTM	-197.5
TEV/ EBITDA	5.8 x	Cash From Investing - LTM	-289.1
		Cash from Financing -LTM	563.9

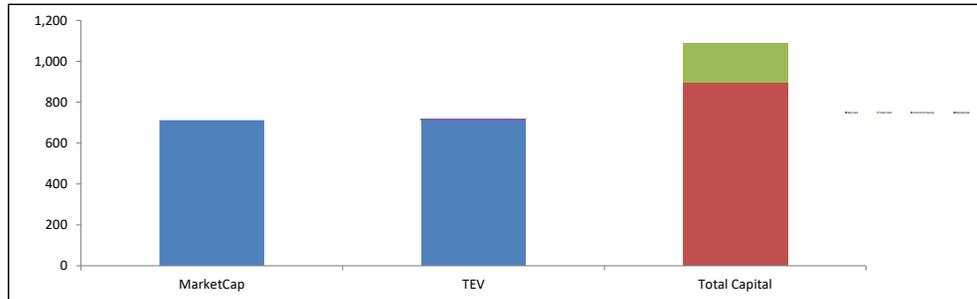


Company Notes	
2014 A1	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$613.000 from Legal Expense/Restructuring A loss of \$3.726.000 from Mortgage Settlement A loss of \$210.000 from Tax Provision/ Benefit (after-tax) A loss of \$240.000 from CVA/DVA (after-tax) A loss of \$2.000 from Discontinued Operations
2014 Q4	GAAP Net Income Includes: (in millions, pre-tax) A loss of \$2,800.000 from Legal Expense A loss of \$655.000 from Restructuring A gain of \$4.000 from CVA/DVA (after-tax) A loss of \$1.000 from Discontinued Operations
2014 Q3	GAAP Net Income includes, (in millions, pre-tax): a loss of \$371.000 from CVA/DVA a loss of \$1600.000 from Litigation a loss of \$382.000 from Restructuring a gain of \$0.08 per share from Credit Valuation Adjustments
2014 Q2	GAAP Net Income includes, (in millions, after-tax): a loss of \$3,726.000 from Mortgage Settlement a loss of \$20.000 from CVA/DVA a loss of \$22.000 from Discontinued Operations

Key Board Members		
Name	Title	Organization
Brock J Pierce	Chairman	Bitcoin Foundation
	Managing Partner/Co-Founder	Crypto Currency Partners Lp
	Founder	Playsino Inc
	Founder	Five Delta Inc
	Founder	Digital Entertainment Network
	Co-Founder	Blockchain Capital Llc
Deng Zhaohui	Chairman/Co-Founder	Gocoin Inc
	Founder	Imi Exchange Llc
	Co-Founder	Block.One
	Board Member	Bit Digital Inc
Erke Huang	Board Member	Bit Digital Inc
	Chief Financial Officer	Bit Digital Inc
Ichi Shih	Chief Financial Officer	Whitefiber Inc
	Partner	Cathay Securities Inc
	Board Member	Whitefiber Inc
Amanda Cassatt	Board Member	Phoenix Acquisition Ltd
	Board Member	Bit Digital Inc
	Board Member	Bit Digital Inc

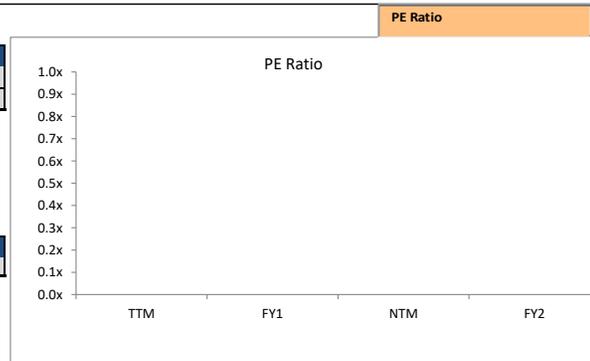
Ticker: BTBT US EQUITY		Bit Digital Inc										
Period Type: Annuals		Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software										
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
For the Fiscal Period Ending	Actuals							LTM	Estimates			
	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	30/09/2025	30/09/2025	31/12/2025	31/12/2026	31/12/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Bit Digital, Inc. desarrolla una plataforma de activos digitales e infraestructura de inteligencia artificial (IA). Se especializa en los negocios de minería de activos												
Total Revenue	7.9	4.6	21.1	96.1	32.3	44.9	108.1	30.5	108.1	31.9	31.9	
Growth Over Prior Year	13.5%	(42.0%)	360.7%	356.1%	(66.4%)	39.1%	140.6%	9.5%	22.1%	22.1%	22.1%	
Gross Profit	--	--	7.0	65.3	11.9	15.4	45.7	53.6	--	--	--	
Margin %	--	--	33.0%	68.0%	36.9%	34.2%	42.3%	176.0%	--	--	--	
EBITDA	(4.1)	(9.5)	4.4	19.0	(79.3)	(2.2)	59.9	169.2	9.4	9.4	9.4	
Margin %	(52.0%)	(208.2%)	21.1%	19.8%	(245.7%)	(4.9%)	55.4%	555.5%	8.7%	29.6%	29.6%	
EBIT	(4.2)	(9.6)	1.1	5.9	(107.2)	(16.6)	27.6	130.0	(7.1)	(7.1)	(7.1)	
Margin %	(53.0%)	(208.9%)	5.3%	6.1%	(331.8%)	(37.0%)	25.5%	426.7%	(6.6%)	(22.3%)	(22.3%)	
Earnings from Cont. Ops.	(3.5)	(9.7)	1.9	(1.0)	(105.3)	(13.9)	28.3	132.9	--	--	--	
Margin %	(44.8%)	(211.6%)	9.1%	(1.1%)	(326.0%)	(30.9%)	26.2%	436.1%	--	--	--	
Net Income	(3.4)	(9.5)	(1.9)	(1.0)	(105.3)	(13.9)	28.3	137.0	(6.6)	(6.6)	(6.6)	
Margin %	(43.4%)	(207.1%)	(9.1%)	(1.1%)	(326.0%)	(30.9%)	26.2%	449.8%	(6.1%)	(20.7%)	(20.7%)	
Diluted EPS Excl. Extra Items	(0.2)	(0.6)	0.1	(0.0)	(1.3)	(0.2)	0.2	0.4	(0.0)	(0.0)	(0.0)	
Growth Over Prior Year	(71.4%)	(158.3%)	--	--	(6,600.0%)	88.1%	--	558.2%	(111.1%)	(111.1%)	(111.1%)	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	2.20
Shares Out.	323.67
Market Capitalization (USD)	712.08
- Cash & Short Term Investments	183.24
+ Total Debt	41.92
+ Pref. Equity	10.00
+ Total Minority Interest	139.43
= Total Enterprise Value (USD)	720.18
Book Value of Common Equity	896.15
+ Pref. Equity	10.00
+ Total Minority Interest	139.43
+ Total Debt	41.92
= Total Capital	1,087.50



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/09/2025	30/09/2025	30/09/2025	30/09/2025	30/09/2025
TEV/Total Revenue	4.2x	9.1x	--	--	--
TEV/EBITDA	7.5x	5.8x	--	--	--
TEV/EBIT	16.4x	7.5x	--	--	--
P/Diluted EPS Before Extra	15.4x	7.7x	--	--	--
P/BV	1.2x	1.1x	--	--	--
Price/Tang BV	1.2x	1.1x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	0.0x	0.0x	0.0x
TEV / EBITDA	5.8x	0.0x	0.0x	0.0x
Price / CF	0.0x	0.0x	0.0x	0.0x
Price / Book	0.8x	0.0x	0.0x	0.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



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BTBT US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Bit Digital Inc

Sector: Tecnologia de la información Industry: Software Sub-Industry: Aplicaciones de software

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:											
Currency	USD	31/12/2015 USD	31/12/2016 USD	31/12/2017 USD	31/12/2018 USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD	31/12/2022 USD	31/12/2023 USD	31/12/2024 USD
Revenue	-	-	2.14	3.65	3.90	2.37	21.07	96.08	32.30	44.92	108.05
Other Revenue	-	-	1.56	3.31	3.99	2.20	-	-	-	-	-
Total Revenue	-	-	3.71	6.95	7.89	4.57	21.07	96.08	32.30	44.92	108.05
Cost Of Goods Sold	-	-	-	-	-	-	14.10	30.74	20.37	29.56	62.38
Gross Profit	-	-	3.71	6.95	7.89	4.57	6.96	65.34	11.92	15.36	45.67
Selling General & Admin Exp.	-	-	1.64	3.92	6.69	5.79	2.52	46.33	91.26	15.51	(14.20)
R & D Exp.	-	-	0.42	0.49	0.45	0.14	-	-	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	3.32	13.11	27.83	14.43	32.31
Other Operating Expense/(Income)	-	-	1.43	3.91	4.94	8.20	-	-	-	2.04	-
Operating Expense, Total	-	-	3.49	8.31	12.07	14.12	5.84	59.45	119.09	31.98	18.11
Operating Income	-	-	0.22	(1.36)	(4.18)	(9.55)	1.12	5.89	(107.17)	(16.62)	27.56
Interest Expense	-	-	-	-	-	-	-	-	-	-	-
Interest Income	-	-	0.00	0.02	0.02	-	0.00	-	-	-	-
Net Interest Exp.	-	-	(0.00)	(0.02)	(0.02)	-	(0.00)	-	-	-	-
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	0.00	(0.07)	(0.16)	(0.68)	(0.80)	(28.70)	(74.62)	(9.80)	50.13
EBT Excl. Unusual Items	-	-	0.22	(1.27)	(4.00)	(8.87)	1.92	34.59	(32.55)	(6.82)	(22.57)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	0.00	-	-	-	3.75	(1.35)	0.17	(54.85)
Asset Writedown	-	-	-	-	-	-	-	27.99	74.69	6.63	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	(0.00)	-	-	-	(63.48)	(146.68)	(13.60)	109.70
EBT Incl. Unusual Items	-	-	0.22	(1.27)	(4.00)	(8.87)	1.92	2.85	(105.89)	(13.61)	32.28
Income Tax Expense	-	-	0.05	(0.27)	(0.46)	0.81	-	3.85	(0.59)	0.28	3.98
Earnings from Cont. Ops.	-	-	0.16	(1.00)	(3.54)	(9.68)	1.92	(1.01)	(105.30)	(13.89)	28.31
Extraord. Item & Account. Change	-	-	-	-	-	-	3.83	-	-	-	-
Minority Int. in Earnings	-	-	0.00	(0.05)	(0.11)	(0.21)	-	-	-	-	-
Net Income	-	-	0.16	(0.94)	(3.43)	(9.47)	(1.91)	(1.01)	(105.30)	(13.89)	28.31
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	-	-	0.16	(0.94)	(3.43)	(9.47)	(1.91)	(1.01)	(105.30)	(13.89)	28.31
Abnormal Losses (Gains)	-	-	-	-	-	-	-	31.74	72.30	6.46	(57.18)
Tax Effect on Abnormal Items	-	-	-	-	-	-	-	(6.67)	(15.18)	(1.36)	12.01
NI to Common Excl. Extra Items	-	-	0.16	(0.94)	(3.43)	(9.47)	(1.91)	24.06	(48.18)	(8.79)	(16.87)
Per Share Items											
Basic EPS	-	-	6.19	(0.14)	(0.24)	(0.62)	(0.06)	(0.02)	(1.34)	(0.16)	0.20
Basic EPS Excl. Extra Items	-	-	6.19	(0.14)	(0.24)	(0.62)	0.06	(0.02)	(1.34)	(0.16)	0.20
Weighted Avg. Basic Shares Out.	-	-	0.03	6.82	14.39	15.20	30.59	55.44	78.61	87.53	140.35
Diluted EPS	-	-	6.19	(0.14)	(0.24)	(0.62)	(0.06)	(0.02)	(1.34)	(0.16)	0.19
Diluted EPS Excl. Extra Items	-	-	6.19	(0.14)	(0.24)	(0.62)	0.06	(0.02)	(1.34)	(0.16)	0.19
Weighted Avg. Diluted Shares Out.	-	-	0.03	6.82	14.39	15.20	30.59	55.44	78.61	87.53	141.51
Normalized Basic EPS	-	-	-	-	-	-	0.06	0.15	(1.34)	(0.16)	0.19
Normalized Diluted EPS	-	-	6.19	(0.14)	(0.24)	(0.62)	0.06	0.43	(0.61)	(0.10)	(0.13)
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	-	-	1.12	5.89	(107.17)	(16.62)	27.71
EBIT	-	-	0.22	(1.36)	(4.18)	(9.55)	1.12	5.89	(107.17)	(16.62)	27.56
As Reported Total Revenue*	-	-	3.71	6.95	7.89	4.57	21.07	96.08	32.30	44.92	108.05
Effective Tax Rate %	-	-	25.00	21.40	11.50	12.50	-	135.48	-	-	12.32
Normalized Net Income	-	-	0.16	(0.94)	(3.43)	(9.47)	1.92	24.06	(48.18)	(8.79)	(16.87)
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	0.46	21.91	2.26	9.12	9.88
Stock-Based Comp., Total	-	-	-	-	-	-	0.46	21.91	2.26	9.12	9.88

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Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	--	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD							
ASSETS											
Cash And Equivalents	-	0.67	7.38	5.46	2.33	0.03	0.41	42.40	32.69	16.86	95.20
Short Term Investments	-	-	-	-	-	-	-	-	-	-	2.55
Total Cash & ST Investments	-	0.67	7.38	5.46	2.33	0.03	0.41	42.40	32.69	16.86	97.75
Accounts & Notes Receivable	-	-	-	-	-	-	-	-	-	-	5.27
Total Receivables	-	-	-	-	-	-	-	-	-	-	5.27
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	2.40	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	1.32	1.32	3.73
Other Current Assets	-	0.09	0.53	2.20	3.33	0.53	8.31	47.92	30.38	65.17	190.11
Total Current Assets	-	0.77	7.91	10.06	5.66	0.56	8.72	90.32	64.40	83.35	296.86
Net Property, Plant & Equipment	-	0.02	0.09	0.08	0.72	-	29.85	32.49	22.61	87.69	122.27
Long-term Investments	-	-	-	-	-	-	-	1.00	1.79	4.37	39.07
Deferred Charges, LT	-	0.04	0.01	0.30	0.81	-	-	0.06	-	-	0.09
Other Long-Term Assets	-	0.06	1.10	2.47	5.28	3.96	1.32	49.81	11.63	13.92	79.96
Total Assets	-	0.88	9.10	12.91	12.48	4.52	39.89	173.68	100.42	189.33	538.25
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	-	-	-	-	-	-	-	-	-	1.86	4.53
Accounts Payable	-	0.01	-	-	-	-	1.37	2.61	3.63	2.32	3.42
Curr. Income Taxes Payable	-	-	0.08	0.04	0.05	-	-	0.56	-	0.05	1.60
Other Current Liabilities	-	0.05	0.20	0.43	0.36	0.43	0.53	1.88	3.81	22.85	45.48
Total Current Liabilities	-	0.06	0.28	0.47	0.40	0.43	1.89	5.04	7.44	27.08	55.03
Long-Term Debt	-	-	-	-	-	-	-	2.77	3.04	7.55	9.28
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	0.07
Other Non-Current Liabilities	-	-	-	-	-	-	-	0.46	-	2.00	10.39
Total Liabilities	-	0.06	0.28	0.47	0.40	0.43	1.89	8.27	10.49	36.62	74.77
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	9.05	9.05	10.00	10.00
Total Pref. Equity	-	-	-	-	-	-	-	9.05	9.05	10.00	10.00
Minority Interest	-	-	0.96	0.61	0.47	0.25	-	-	-	-	-
Additional Paid In Capital	-	0.94	8.05	12.44	16.00	17.76	53.70	183.57	213.47	290.78	554.43
Retained Earnings	-	(0.11)	0.05	(0.89)	(4.32)	(13.79)	(15.70)	(26.12)	(131.42)	(146.91)	(98.21)
Treasury Stock	-	-	-	-	-	-	-	(1.09)	(1.17)	(1.17)	(1.17)
Comprehensive Inc. and Other	-	(0.01)	(0.24)	0.29	(0.07)	(0.14)	-	-	-	-	(1.57)
Total Common Equity	-	0.82	8.82	12.45	12.08	4.09	38.00	156.35	80.88	142.70	453.48
Total Equity	-	0.82	8.82	12.45	12.08	4.09	38.00	165.40	89.93	152.70	463.48
Total Liabilities And Equity	-	0.88	9.10	12.91	12.48	4.52	39.89	173.68	100.42	189.33	538.25
Supplemental Items											
Total Shares Out. on Filing Date	-	0.03	0.03	0.03	14.90	15.40	48.04	69.59	82.49	107.29	179.13
Total Shares Out. on Balance Sheet Date	-	0.03	0.03	0.03	14.90	15.40	48.04	69.59	82.49	107.29	179.13
Book Value/Share	-	31.49	302.30	455.40	0.78	0.25	0.79	2.25	0.98	1.33	2.53
Tangible Book Value	-	0.82	7.86	11.84	11.61	3.83	38.00	156.35	80.88	142.70	421.07
Tangible Book Value/Share	-	31.49	302.30	455.40	0.78	0.25	0.79	2.25	0.98	1.33	2.35
Total Debt	-	-	-	-	-	-	-	2.77	3.04	9.41	13.81
Net Debt	-	(0.67)	(7.38)	(5.46)	(2.33)	(0.03)	(0.41)	(39.63)	(29.65)	(7.45)	(83.94)
Total Minority Interest	-	-	0.96	0.61	0.47	0.25	-	-	-	-	-
Inventory Method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method	Mixed method
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	-	20.00	53.00	110.00	91.00	68.00	6.00	12.00	18.00	24.00	54.00

Ticker: BTBT US EQUITY
 Period Type: Quarters

BTBT US EQUITY Ascend
 Consolidated Yes

Accounting Mixed

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
Ratios											
For the Fiscal Period Ending											
	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
Profitability											
Return on Assets	-74.3%	-58.6%	-54.5%	-6.0%	20.1%	13.9%	-1.1%	7.8%	-20.5%	-10.1%	18.2%
Return on Capital	--	--	--	--	--	--	--	--	--	--	22.8%
Return on Equity	-84.2%	--	-61.7%	-12.4%	23.1%	--	-1.4%	9.5%	-24.0%	-11.6%	22.8%
Margin Analysis											
Gross Margin	37.5%	37.3%	23.9%	38.1%	46.6%	47.6%	31.9%	40.3%	49.1%	48.6%	60.2%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	-281.3%	-224.1%	-204.1%	-4.9%	76.4%	53.9%	22.3%	55.4%	-38.1%	-16.0%	157.3%
EBT Margin	-332.3%	-299.4%	-259.8%	-37.0%	50.0%	28.3%	5.3%	35.5%	-60.9%	-48.8%	121.1%
Earnings from Cont. Ops Margin	-37.0%	-29.3%	-60.6%	-24.4%	155.4%	-40.0%	-161.8%	110.4%	-208.6%	45.7%	465.5%
Net Income Margin	-27.3%	-26.9%	-62.1%	-12.0%	155.4%	-41.3%	-170.8%	111.0%	-220.9%	58.0%	495.3%
Normalized Net Income Margin	-6.4%	-15.3%	-47.0%	-9.0%	44.9%	-42.5%	-172.7%	63.7%	-368.9%	37.4%	47.2%
Free Cash Flow Margin	-17.9%	-165.9%	-130.2%	-211.9%	-68.9%	-52.0%	37.2%	-304.6%	69.3%	69.0%	-787.7%
Asset Turnover											
Total Asset Turnover	0.74	0.74	0.74	0.74	0.74	0.84	0.84	0.74	0.74	0.74	0.74
Fixed Asset Turnover	1.34	0.64	0.74	0.84	1.34	1.74	1.44	1.04	0.74	0.74	0.74
Accounts Receivable Turnover	--	--	--	--	--	--	69.14	41.04	81.34	50.74	10.14
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
Short Term Liquidity											
Current Ratio	77.94	10.34	70.64	3.14	17.34	71.34	5.34	6.44	1.64	7.84	17.34
Quick Ratio	13.34	3.84	9.34	0.74	2.74	5.84	2.74	5.84	1.94	1.94	5.74
Cash from Ops. To Fin. Liab.	13.34	3.84	9.34	0.64	7.74	5.84	7.14	1.84	1.74	4.44	4.84
Acc. Fixed Assets Def.	--	--	--	--	--	--	--	7.34	8.64	4.54	16.34
Acc. Fixed Inventory Def.	--	--	--	--	--	--	--	--	--	--	--
Acc. Fixed PPE Def.	37.74	36.64	37.84	36.74	39.04	16.64	16.64	16.64	37.44	16.84	34.14
Acc. Cash PPE Def.	--	--	--	--	--	--	--	--	--	--	--
Long Term Solvency											
Total Debt/Equity	0.0%	0.0%	3.3%	6.3%	1.4%	2.8%	3.6%	3.0%	3.4%	7.4%	4.0%
Total Debt/Total	0.0%	0.0%	3.4%	6.3%	1.4%	2.8%	3.6%	3.0%	3.4%	7.4%	4.0%
LT Debt/Equity	0.0%	0.0%	3.4%	6.3%	1.4%	2.8%	3.6%	3.0%	3.4%	7.4%	4.0%
LT Debt/Total	0.0%	0.0%	3.4%	6.3%	1.4%	2.8%	3.6%	3.0%	3.4%	7.4%	4.0%
Total Liabilities/Total Assets	3.3%	3.3%	7.9%	6.0%	1.6%	3.3%	3.3%	3.3%	4.0%	6.9%	4.3%
EBIT / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
EBITDA / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
EBITDA / EBPPI / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
Total Debt/EBITDA	--	--	--	0.14%	0.14%	0.27%	0.27%	0.27%	--	--	0.27%
Net Debt/EBITDA	--	--	--	-0.47%	-1.08%	-4.29%	-1.67%	-1.67%	--	--	-0.84%
Dividend Payout	6.1%	19.67%	17.14%	6.1%	6.81%	13.09%	6.1%	4.3%	3.4%	4.1%	7.9%
Company Size Year											
Total Revenue	13.6%	37.4%	76.4%	106.4%	266.0%	370.3%	46.4%	67.6%	117.1%	111.4%	143.7%
Gross Profit	108.0%	148.0%	348.0%	488.0%	1,048.0%	1,408.0%	167.0%	217.0%	317.0%	318.0%	413.0%
EBITDA	113.0%	158.0%	313.0%	408.0%	9,048.0%	1,048.0%	748.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
EBT	113.0%	158.0%	313.0%	408.0%	9,048.0%	1,048.0%	878.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
EBT	113.0%	158.0%	313.0%	408.0%	9,048.0%	1,048.0%	878.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Earnings from Cont. Ops	113.0%	158.0%	313.0%	408.0%	9,048.0%	1,048.0%	878.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Net Income	113.0%	158.0%	313.0%	408.0%	9,048.0%	1,048.0%	878.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Normalized Net Income	113.0%	158.0%	313.0%	408.0%	9,048.0%	1,048.0%	878.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Dividend EPS before Extra	113.0%	158.0%	313.0%	408.0%	9,048.0%	1,048.0%	878.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	346.0%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PPE	113.0%	158.0%	313.0%	387.0%	548.0%	777.0%	308.4%	36.4%	135.4%	278.1%	301.4%
Total Assets	145.0%	143.0%	134.0%	88.5%	715.0%	714.0%	745.8%	184.3%	66.7%	170.3%	301.4%
Tangible Book Value											
Common Equity	149.0%	111.0%	127.0%	11.0%	377.0%	1,155.0%	777.0%	37.0%	10.0%	0.1%	34.9%
Cash from Ops.	149.0%	157.0%	76.1%	11,700.0%	1,100.0%	71.7%	1,177.0%	1,68.0%	1,81.0%	1,786.0%	1,748.0%
Capital Expenditures	149.0%	157.0%	76.1%	11,700.0%	1,100.0%	71.7%	1,177.0%	1,68.0%	1,81.0%	1,786.0%	1,748.0%
Levered Free Cash Flow	149.0%	157.0%	76.1%	11,700.0%	1,100.0%	71.7%	1,177.0%	1,68.0%	1,81.0%	1,786.0%	1,748.0%
Unlevered Free Cash Flow	149.0%	157.0%	76.1%	11,700.0%	1,100.0%	71.7%	1,177.0%	1,68.0%	1,81.0%	1,786.0%	1,748.0%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
FCF Over Three Years											
Total Revenue	146.0%	143.0%	142.0%	--	300.0%	106.1%	17.7%	18.3%	74.3%	68.5%	147.3%
Gross Profit	149.0%	149.0%	149.0%	--	1,048.0%	1,408.0%	167.0%	217.0%	317.0%	318.0%	413.0%
EBITDA	149.0%	171.0%	146.0%	--	9,048.0%	1,048.0%	1,048.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
EBT	149.0%	171.0%	146.0%	--	9,048.0%	1,048.0%	1,048.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Earnings from Cont. Ops	149.0%	171.0%	146.0%	--	9,048.0%	1,048.0%	1,048.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Net Income	149.0%	171.0%	146.0%	--	9,048.0%	1,048.0%	1,048.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Normalized Net Income	149.0%	171.0%	146.0%	--	9,048.0%	1,048.0%	1,048.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Dividend EPS before Extra	149.0%	171.0%	146.0%	--	9,048.0%	1,048.0%	1,048.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PPE	149.0%	171.0%	146.0%	--	9,048.0%	1,048.0%	1,048.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Total Assets	--	74.0%	74.0%	68.0%	55.1%	57.0%	57.0%	--	81.3%	49.3%	67.3%
Tangible Book Value											
Common Equity	7.0%	--	11.0%	--	30.7%	95.1%	45.4%	156.8%	138.6%	--	309.4%
Cash from Ops.	173.0%	81.3%	47.8%	--	46.0%	46.0%	51.3%	--	--	--	315.3%
Capital Expenditures	173.0%	81.3%	47.8%	11.0%	--	46.0%	51.3%	--	--	1,000.0%	1,000.0%
Levered Free Cash Flow	173.0%	156.7%	57.4%	11.0%	--	17.0%	--	--	--	--	309.3%
Unlevered Free Cash Flow	173.0%	156.7%	57.4%	11.0%	--	17.0%	--	--	--	--	309.3%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
FCF Over Five Years											
Total Revenue	148.0%	137.0%	135.0%	8.8%	111.7%	17.7%	29.8%	--	43.1%	55.6%	49.4%
Gross Profit	114.0%	148.0%	148.0%	17.4%	1,048.0%	1,408.0%	167.0%	217.0%	317.0%	318.0%	413.0%
EBITDA	173.0%	179.0%	148.0%	11.0%	9,048.0%	1,048.0%	1,048.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
EBT	148.0%	148.0%	148.0%	11.0%	9,048.0%	1,048.0%	1,048.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Earnings from Cont. Ops	148.0%	148.0%	148.0%	11.0%	9,048.0%	1,048.0%	1,048.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Net Income	148.0%	148.0%	148.0%	11.0%	9,048.0%	1,048.0%	1,048.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Normalized Net Income	148.0%	148.0%	148.0%	11.0%	9,048.0%	1,048.0%	1,048.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Dividend EPS before Extra	148.0%	148.0%	148.0%	11.0%	9,048.0%	1,048.0%	1,048.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PPE	148.0%	171.0%	146.0%	11.0%	9,048.0%	1,048.0%	1,048.0%	1,048.0%	1,813.0%	1,718.0%	2,613.0%
Total Assets	--	74.0%	74.0%	68.0%	55.1%	57.0%	57.0%	--	81.3%	49.3%	67.3%
Tangible Book Value											
Common Equity	--	149.0%	--	--	18.0%	--	4.6%	--	--	--	14.7%
Cash from Ops.	149.0%	150.0%	77.7%	67.7%	101.8%	49.8%	174.0%	771.4%	170.4%	170.4%	170.1%
Capital Expenditures	149.0%	150.0%	77.7%	67.7%	101.8%	49.8%	174.0%	771.4%	170.4%	170.4%	170.1%
Levered Free Cash Flow	149.0%	150.0%	77.7%	67.7%	101.8%	49.8%	174.0%	771.4%	170.4%	170.4%	170.1%
Unlevered Free Cash Flow	149.0%	150.0%	77.7%	67.7%	101.8%	49.8%	174.0%	771.4%	170.4%	170.4%	170.1%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
FCF Over Four Years											
Total Revenue	--	13.0%	--	--	--	--	--	41.6%	37.6%	107.0%	31.0%
Gross Profit	--	--	--	--	--	--	--	178.4%	218.4%	318.4%	413.0%
EBITDA	--	--	--	--	133.1%	--	--	73.8%	264.0%	229.2%	334.5%
EBT	--	--	--	--	133.1%	--	--	73.8%	217.4%	217.4%	315.2%
EBT	--	--	--	--	133.1%	--	--	73.8%	217.4%	217.4%	315.2%
Earnings from Cont. Ops	--	--	--	--	133.1%	--	--	73.8%	217.4%	217.4%	315.2%
Net											

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **BTBT US EQUITY** | Sort: **Ascend** | Currency: **USD** | Reporting: **Change** | **USD**
 Period Type: **Quarters** | Consolidated: **Yes** | Accounting: **Mixed**

Bit Digital Inc

Sector: Tecnología de la información | Industry: Software | Sub-Industry: Aplicaciones de software

WACC	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
For the Fiscal Period Ending	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
	%	%	%	%	%
Equity					
Cost of Equity	17.9%	19.1%	15.6%	13.1%	14.3%
Weight of Equity	96.2%	95.7%	93.8%	91.7%	94.9%
+ Debt					
Cost of Debt	2.1%	5.4%	5.6%	5.2%	5.5%
Weight of Debt	2.0%	2.5%	3.6%	6.9%	4.1%
+ Preferred Equity					
Cost of Pref Equity					
Weight of Pref Equity	1.8%	1.8%	2.6%	1.3%	1.0%
WACC	17.2%	18.4%	14.8%	12.3%	13.8%

Capital Structure	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total						
Net Market Cap	4.1	0.7%	4.5	0.8%	5.0	1.3%	5.5	0.8%	5.6	0.6%
LT Borrowings	7.2	1.3%	9.3	1.7%	9.0	2.3%	41.5	6.1%	36.3	3.6%
Pref Equity	10.0	1.8%	10.0	1.8%	10.0	2.6%	9.1	1.3%	10.0	1.0%
Total Capital	560.1	100.0%	548.6	100.0%	385.8	100.0%	678.1	100.0%	1,018.3	100.0%

Debt Summary Data	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total								
Total Financial Debt	11.3	100.0%	13.8	100.0%	14.0	100.0%	46.9	100.0%	41.9	100.0%
Total Revolving Credit	--	--	--	--	--	--	--	--	--	--
Total Capital Leases	--	--	0.0	0.0%	--	--	--	--	--	--
General/Other Borrowings	--	--	--	--	14.0	100.0%	46.9	100.0%	41.9	100.0%
Total Principal Due	11.3	100.0%	13.8	100.0%	14.0	100.0%	46.9	100.0%	41.9	100.0%
Total Debt Outstanding	11.3		13.8		14.0		46.9		41.9	

Additional Totals	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025					
	USD	USD	USD	USD	USD					
Total Cash & ST Investment	104.7	925.0%	97.7	708.0%	60.2	429.4%	184.7	393.4%	183.2	437.2%
Net Debt	-93.4	-825.0%	-83.0	-608.0%	-46.2	-329.4%	-137.7	-293.4%	-141.3	-337.2%
Total Short-Term Borrowings	4.1	36.6%	4.5	32.8%	5.0	35.9%	5.5	11.7%	5.6	13.4%
Curr. Port. of LT Debt/Cap. Leases	4.1	36.6%	4.5	32.8%	5.0	35.9%	5.5	11.7%	5.6	13.4%
Long-Term Debt (incl. Cap. Leases)	7.2	63.4%	9.3	67.2%	9.0	64.1%	41.5	88.3%	36.3	86.0%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--

Credit Ratios	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
Net Debt/EBITDA	-4.3x	-1.4x	--	--	-0.8x
Total Debt/EBITDA	0.5x	0.2x	--	--	0.2x
Operating Income/Total Debt	-3.2x	2.1x	-3.7x	0.3x	3.4x
LTM FCF/Total Debt	-5.4x	-7.7x	-4.9x	-0.8x	-6.8x
LTM FCF/Total Debt	0.4x	-0.9x	1.8x	1.1x	-4.7x

FRIT/Interest Expense	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
FRIT/Total Interest Expense	--	--	--	--	--
Degree of Financial Leverage	--	--	--	--	--
EBITDA-CAPEX/Interest Expense	--	--	--	--	--
EBITDA/Total Interest Expense	--	--	--	--	--

Debt Schedule	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
Debt Schedule - Year 1	--	--	--	--	--
Debt Schedule - Year 2	--	--	--	--	--
Debt Schedule - Year 3	--	--	--	--	--
Debt Schedule - Year 4	--	--	--	--	--
Debt Schedule - Year 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Year 5	--	--	--	--	--
Debt Schedule - Total Debt	--	--	--	--	--

Capital Lease Schedule	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	0.0	--	--	--
Present Value of ST Capital Leases	--	0.0	--	--	--
Present Value of LT Capital Leases	--	0.0	--	--	--

Operative Leases (Rental Expense) Schedule	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025					
Rental Expense - Year 1	1.3	9.9%	5.3	28.5%	4.4	23.3%	3.9	5.1%	2.0	2.7%
Rental Expense - Year 2	5.0	39.4%	5.2	28.0%	5.7	30.3%	7.8	10.1%	7.8	10.6%
Rental Expense - Year 3	4.9	38.7%	1.8	9.7%	2.3	12.3%	4.3	5.5%	4.3	5.2%
Rental Expense - Year 4	1.5	12.0%	--	--	0.0	0.0%	0.0	0.0%	2.2	3.1%
Rental Expense - Year 5	--	--	--	--	--	--	--	--	--	--
Rental Expense - Years 2 - 3	10.0	78.1%	7.1	37.7%	8.0	42.8%	12.1	15.6%	11.6	15.7%
Rental Expense - Years 4 - 5	1.5	12.0%	--	--	0.0	0.0%	0.0	0.0%	2.2	3.1%
Rental Expense - Years 2 - 5	11.5	90.1%	7.1	37.7%	8.0	42.8%	12.1	15.6%	13.8	18.8%
Rental Expense Beyond Year 5	--	--	6.3	33.8%	6.4	33.9%	61.3	79.3%	57.8	78.0%
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	12.7	100.0%	18.7	100.0%	18.8	100.0%	77.3	100.0%	73.6	100.0%

Contractual Obligation Schedule	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
Purchase Obligations	--	--	--	--	--

Interest Rate Data	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

